

RENAISSANCE ADVANCED CONSULTANCY LIMITED

CIN: U74140TZ2014PLC031048

Corporate Office - 505, 3rd Floor, Udyog Vihar, Phase-III, Gurugram-122 016, Haryana.

E-mail: contactus@renaissance-group.in

13th February 2024

To

The Manager Listing Department BSE Limited 25 th Floor, P. J. Towers, Dalal Street, Mumbai – 400 001. Scrip Code: 505368	The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra East, Mumbai – 400 051. Scrip Code: SEMAC
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Dear Sir / Madam,

Sub: Disclosures under Regulations 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to the above captioned subject matter please find enclosed herewith the disclosure under Regulation 29(2) giving details of disposal (cancellation) of 22,25,953 Equity shares of Rs. 10/- each of Semac Consultants Limited (earlier known as Revathi Equipment Limited) (“the Company”) pursuant to Scheme of Arrangement amongst Renaissance Advanced Consultancy Limited and Renaissance Consultancy Services Limited and Renaissance Stocks Limited and Revathi Equipment Limited and Semac Consultants Private Limited and Renaissance Corporate Consultants Limited under Sections 230 to 232 read with Section 66 and other applicable provisions of the Companies Act, 2013 (“Scheme”) as sanctioned by National Company Law tribunal, Division bench – II, Chennai vide its order dated 14th June 2023.

Kindly take the above information on record and acknowledge the receipt of the same.

Thanking You

Yours Truly,

For Renaissance Advanced Consultancy Limited

Director

(For and on behalf of promoter group)

CC –

Semac Consultants Limited

(Formerly known as Revathi Equipment Limited)

Pollachi road, Malumichampatti, Coimbatore, Tamil Nadu – 641021

Regd. Off: Pollachi Road, Malumachampatti, Coimbatore, Tamil Nadu- 641021

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Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Semac Consultants Limited (Formerly Revathi Equipment Limited)		
Name of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. Renaissance Advanced Consultancy Limited (seller) 2. Ajai Hari Dalmia Trust (through its trustee Ajai Hari Dalmia) 3. Radha Madhav Trust (through its trustee Abhishek Dalmia) 4. Hilltop Metals Limited 5. Other shareholders of RACL		
Whether the acquirer belongs to Promoter/Promoter group	Yes (along with other shareholders of RACL)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the acquisition / Disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition / Sale under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer	22,25,953	72.58%	72.58%

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to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)			
Details of acquisition / Sale a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+/-d)	22,25,953	72.58%	72.58%
After the acquisition / sale holding of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	0	0%	0%
Mode of acquisition / sale (e.g., open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Cancellation of equity shares pursuant to Scheme of Arrangement amongst Renaissance Advanced Consultancy Limited and Renaissance Consultancy Services Limited and Renaissance		

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	Stocks Limited and Revathi Equipment Limited and Semac Consultants Private Limited and Renaissance Corporate Consultants Limited and their respective shareholders and creditors
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	13 th February 2024
Equity share capital / total voting capital of the TC before the said acquisition / Sale	Rs. 3,06,69,430 comprising of 30,66,943 Equity shares of Rs. 10 each
Equity share capital/ total voting capital of the TC after the said acquisition / Sale	Rs. 3,06,69,430 comprising of 30,66,943 Equity shares of Rs. 10 each
Total diluted share/voting capital of the TC after the said acquisition / Sale	Rs. 3,06,69,430 comprising of 30,66,943 Equity shares of Rs. 10 each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock

Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Renaissance Advanced Consultancy Limited

Director

Place: New Delhi

Date: 13th February 2024